

PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER
Rules 8.1 and 8.2 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Full name of discloser:	Meggitt PLC
(b) Owner or controller of interests and short positions disclosed, if different from 1(a): <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	N/A
(c) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	Meggitt PLC
(d) Is the discloser the offeror or the offeree?	OFFEREE
(e) Date position held: <i>The latest practicable date prior to the disclosure</i>	11 August 2021
(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	N/A

2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates

Class of relevant security:	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	NIL	-	NIL	-
(2) Cash-settled derivatives:	NIL	-	NIL	-
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	NIL	-	NIL	-
TOTAL:	NIL	-	NIL	-

All interests and all short positions should be disclosed.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

(b) Rights to subscribe for new securities

Class of relevant security in relation to which subscription right exists:	N/A
Details, including nature of the rights concerned and relevant percentages:	N/A

3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE

Details of any interests, short positions and rights to subscribe (including directors' and other employee options) of any person acting in concert with the party to the offer making the disclosure:

(a) Interests held by the directors of Meggitt PLC, their close relatives and related trusts

Name	No. of ordinary shares	Percentage of total issued share capital (excl. share options)
Alison Goligher	6,000	0.00
Antony Wood	63,725 ⁽¹⁾	0.01
Caroline Silver	5,000	0.00
Colin Day	76,937	0.01
Guy Berruyer	38,000	0.00
Guy Hachey	3,000	0.00
Louisa Burdett	8,628	0.00
Nancy Gioia	3,188	0.00
Sir Nigel Rudd	250,000	0.03

⁽¹⁾ includes 16,500 ordinary shares held by Mrs Victoria Wood, a close relative of Mr Antony Wood

(b) Interests held as options or awards under the share plans of Meggitt PLC by the directors of Meggitt PLC and their close relatives and related trusts who are not exempt principal traders for the purposes of Rule 8 of the Code

Name	Share Plan	No. of ordinary shares under option / awards	Vesting date	Exercise price per share (£)
Antony Wood	LTIP	112,506	1 December 2019	Nil
		142,837	7 April 2020	
		33,618	3 April 2021	
		278,443	8 April 2022	

		29,292	29 April 2022	
		251,638	28 February 2023	
		29,292	29 April 2023	
		29,292	29 April 2024	
		175,753	29 April 2024	
	SIRP	29,146	28 February 2022	Nil
	Sharesave	847	1 November 2021	425.02p
		1,826	1 November 2024	492.80p
Louisa Burdett	LTIP	176,389	8 April 2022	Nil
		18,556	29 April 2022	
		159,409	28 February 2023	
		18,556	29 April 2023	
		18,556	29 April 2024	
		111,337	29 April 2024	
	SIRP	18,463	28 February 2022	Nil
	Sharesave	1,826	1 November 2022	429.80p

(c) Interests and short positions held by connected advisors of Meggitt PLC

NONE

(d) Interests, short positions and rights to subscribe held by other presumed concert parties of Meggitt PLC

NONE

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it:

Irrevocable commitments and letters of intent should not be included. If there are no such

<i>agreements, arrangements or understandings, state "none"</i>
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:</p> <p><i>If there are no such agreements, arrangements or understandings, state "none"</i></p>
NONE

(c) Attachments

Are any Supplemental Forms attached?

Supplemental Form 8 (Open Positions)	NO
Supplemental Form 8 (SBL)	NO

Date of disclosure:	12 August 2021
Contact name:	Marina Thomas, Group Company Secretary
Telephone number:	+44 (0)24 7682 6900

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.