

**IN THE MATTER OF MEGGITT PLC
AND
IN THE MATTER OF THE COMPANIES ACT 2006**

NOTICE IS HEREBY GIVEN that, by an order dated 13 August 2021 made in the above matters, the Court has directed that Meggitt PLC (the “**Company**”) be permitted to convene a hybrid meeting (the “**Meeting**”) of the holders of Scheme Shares (as defined in the Scheme Document referred to below) (“**Scheme Shareholders**”) for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement proposed to be made between the Company and the Scheme Shareholders (the “**Scheme**”) and that such hybrid meeting will be held at Pilot Way, Ansty Business Park, Coventry, CV7 9JU and electronically by live broadcast at 10:00 a.m. on 21 September 2021.

A copy of the scheme circular (the “**Scheme Document**”), which contains details of the Scheme and a copy of the explanatory statement required to be furnished pursuant to section 897 of the Companies Act 2006 are available from the Company’s website: www.meggittoffer.com.

Scheme Shareholders may vote in person at the Meeting or they may appoint another person as their proxy to attend, speak and vote in their stead. Voting at the Meeting will be by poll. **It is important that as many votes as possible are cast so that the Court may be satisfied that there is a fair and reasonable representation of opinion of the Scheme Shareholders. Scheme Shareholders are therefore strongly encouraged to submit proxy appointments and instructions for the Meeting as soon as possible**, using any of the methods (by post, online or electronically through CREST) set out in the Scheme Document. In particular, given the ongoing uncertainty regarding the COVID-19 situation, **Scheme Shareholders are strongly encouraged to appoint “the Chair of the meeting” as proxy for the Meeting**. If any other person is appointed as proxy and COVID-19 restrictions are introduced which affect the holding of the Meeting, that proxy may not be permitted to attend the Meeting in person (but will be able to remotely attend, ask questions and/or raise any objections and vote at the Meeting via the Virtual Meeting Platform, as defined below). The appointment of a proxy will not prevent Scheme Shareholders from attending and voting at the Meeting in person (subject to any applicable COVID-19 restrictions then in force) or remotely if they are entitled to and wish to do so.

Scheme Shareholders can also remotely attend, ask questions and/or raise any objections and vote at the Meeting via a virtual meeting platform (the “**Virtual Meeting Platform**”) provided by Lumi AGM UK Limited (“**Lumi**”), which is available at: <https://web.lumiagm.com> with the Lumi Meeting ID: 131-930-229. Scheme Shareholders will need to enter their SRN and PIN to access the Virtual Meeting Platform. If Scheme Shareholders do not know their SRN and PIN, they can call the Company’s registrar, Computershare, on +44 (0)370 703 6210 between 8:30 a.m. and 5:30 p.m. Monday to Friday (except UK public holidays). Calls from outside the UK will be charged at the applicable international rate. Different charges may apply to calls from mobile telephones. A virtual meeting guide containing further information on remotely accessing and participating in the Meeting via the Virtual Meeting Platform is also available at: www.meggittoffer.com. Scheme Shareholders may also submit questions to be considered at the Meeting at any time up to 48 hours before the Meeting by emailing shareholders@meggitt.com or on the day via the Virtual Meeting Platform.

Copies of the BLUE form of proxy for the Meeting, the virtual meeting guide and hard copies of the Scheme Document (and any information expressly incorporated by reference therein) are available free of charge to Scheme Shareholders by contacting the Company’s registrar, Computershare, on +44 (0)370 703 6210 or by writing to Computershare at The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, stating your name, and the address to which the hard copy should be sent.

It is requested that any BLUE forms of proxy (together with any power of attorney or other authority, if any, under which they are signed, or duly certified copies thereof) be returned to the Company’s registrar, Computershare, in accordance with the instructions printed thereon and ideally not later than 10:00 a.m. on 17 September 2021 (or, in the case of an adjournment of the Meeting, 48 hours (excluding any part of such 48-hour period falling on a non-working day) before the time appointed for the adjourned Meeting). If the BLUE Form of Proxy is not lodged by the relevant time, it may be emailed to externalproxyqueries@computershare.co.uk at any time up to 30 minutes before the commencement of the Meeting. However, any BLUE Form of Proxy sent to this email address before 10:00 a.m. on 17 September 2021 may be discounted as invalid.

In the case of joint Scheme Shareholders, the vote of the senior holder who tenders a vote, whether in person, remotely or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s). For this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As an alternative to appointing a proxy, any holder of Scheme Shares which is a corporation may appoint one or more corporate representatives who may exercise on its behalf all its powers as a member, provided that if two or more corporate representatives purport to vote in respect of the same shares, if they purport to exercise the power in the same way as each other, the power is treated as exercised in that way, and in other cases the power is treated as not exercised.

Entitlement to attend and vote (in person, remotely or by proxy) at the Meeting or any adjournment thereof and the number of votes which may be cast thereat will be determined by reference to the register of members of the Company at 6:30 p.m. on 17 September 2021 or, if the Meeting is adjourned, at 6:30 p.m. on the date which is two Business Days (as defined in the Scheme Document) before the date fixed for the adjourned Meeting. Changes to the register of members after this time shall be disregarded in determining the rights of any person to attend and vote (in person, remotely or by proxy) at the Meeting.

The Court has appointed Sir Nigel Rudd, or failing him, Alison Goligher, or, failing her, any other director of the Company to act as Chair of the Meeting and has directed the Chair of the Meeting to report the result of the Meeting to the Court.

The Scheme will be subject to the subsequent sanction of the Court.